

RESOLUTION 18-58

A RESOLUTION TO AUTHORIZE THE MAYOR TO EXECUTE AN AIA AGREEMENT FOR PROFESSIONAL DESIGN SERVICES WITH HBM ARCHITECTS FOR THE LIBRARY PROJECT AT NORTHFIELD

WHEREAS, the Board of Mayor of Mayor and Alderman approved as part of the FY17-18 Capital Improvement Plan for the City of Spring Hill the funding for professional design services to prepare plans and related bid documentation for the public library expansion project; and

WHEREAS, the City of Spring Hill purchased the Northfield building with a long-term vision to develop a centralized municipal services center that included a municipal library; and

WHEREAS, the Board of Mayor and Aldermen approved Resolution 17-59 presented by City staff and the Library to select HBM Architects to provide professional design services for the library expansion project; and

WHEREAS, the Board of Mayor and Aldermen approved Resolution 17-84 to enter into an initial professional services agreement with HBM Architects for Phase 1: Preliminary Design Services at a cost of \$55,250 plus an estimated \$5,000 in reimbursable expenses; and

WHEREAS, HBM Architects completed the Preliminary Design Phase in April 2018 and presented the "Preliminary Library Design – Final Report" for the Spring Hill Library as the final deliverable to conclude this phase of design; and

WHEREAS, following completion of the Preliminary Design Phase HBM Architects prepared for consideration and execution by the City of Spring Hill an AIA Document B101-2007, Standard Form of Agreement Between Owner and Architect, along with Exhibit A and Project Cost Analysis that reflect the desired scope of work and associated cost analysis for the library project; and

WHEREAS, HBM Architects in consideration of the professional design services contained in the AIA Document B101-2007, Standard Form of Agreement Between Owner and Architect, along with scope of services and associated costs contained in Exhibit A and the Project Cost Analysis, attached hereto, the compensation to perform said professional design services shall be in the amount of \$582,250, plus reimbursable expenses of \$20,000; and

WHEREAS, the attached Exhibit A includes for consideration by the City of Spring Hill Optional Additional Services for Concept Design for Exterior Skin Improvements at a cost of \$13,600 and Design for finish upgrades to theater at a cost of \$6,000, which were identified by City staff as necessary and important for the exterior appearance of the Northfield Building and the functionality and design character of the theater space to complement the newly renovated library space; and

WHEREAS, the attached Project Cost Analysis for Option B includes a Design and Estimating Contingency line item calculated based upon four (4) percent of the estimated construction cost for a total amount of \$210,000 that is recommended to be budgeted to cover unforeseen design and estimating issues that may arise as a result of the project involving the

renovation of an existing building whereby such contingency would only be authorized on an as-needed basis to allow professional design services to progress in a timely and efficient manner.

NOW, THEREFORE, BE IT RESOLVED, that the City of Spring Hill Board of Mayor and Alderman authorizes the following:

1. The Mayor of the City of Spring Hill, TN to execute the AIA Document B101-2007, Standard Form of Agreement Between Owner and Architect, that includes Exhibit A and Project Cost Analysis – Option B, the compensation of which to perform said professional design services shall be in the amount of \$582,250, plus reimbursable expenses of \$20,000, hereto attached.
2. HBM Architects is authorized to perform the Optional Additional Services for concept design for exterior skin improvements to the Northfield building at a cost of \$13,600 and design for finish upgrades to the theater at a cost of \$6,000 as referenced in Exhibit A.
3. Establish a Design and Estimating Contingency budget calculated based upon four (4) percent of the preliminary construction cost estimate in the amount of \$210,000 for the project that shall be utilized on an as-needed basis to address unforeseen design and estimating issues and considerations that may arise during the design and bidding phases.

Be it further resolved that on May 7, the Budget & Finance Committee favorably recommended approval of Resolution 18-58.

Passed and adopted by the Board of Mayor and Aldermen of the City of Spring Hill Tennessee on this 18th day of June, 2018.



Rick Graham, Mayor

ATTEST:



April Goad, City Recorder

LEGAL FORM APPROVED:



Patrick Carter, City Attorney



REQUEST: *Approval of Resolution 18-58*
SUBMITTED BY: Chuck Downham, Assistant City Administrator
DATE: June 4, 2018
RE: Agreement for Professional Design Services
ATTACHMENTS: Resolution 18-58 and AIA Agreement, Exhibit A, Project Cost Analysis, and Spring Hill Library – Final Report

PURPOSE:

To approve Resolution 18-58 to authorize the Mayor to execute an AIA Agreement for professional design services with HBM Architects for the public library project at Northfield.

BACKGROUND:

The Board of Mayor and Alderman approved Resolution 17-59 in June 2017 to select HBM Architects to provide professional design services for the public library expansion project. While negotiating the AIA Agreement for professional design services in August 2017, the City placed the engagement of design services on hold pending the purchase of the Northfield Building. The City completed the purchase of the Northfield Building and took possession of the building in January 2018. The vision for purchasing the Northfield Building was to develop a centralized municipal services facility that would include among other functions the library and police headquarters facilities.

Because the renovation of the Northfield building was a departure from the original scope of services prepared by HBM Architects, it was determined the most prudent approach for design would be to include an initial preliminary design phase focused on programming and preparation of an initial conceptual design for the space at Northfield. The Board of Mayor and Aldermen approved Resolution 17-84 to authorize the Mayor to execute a professional services agreement with HBM Architects to perform initial preliminary design services to confirm space needs and to prepare a conceptual design for the space assigned to the library.

HBM Architects worked collaboratively with City and library staff as well as members of the library steering committee to prepare a preliminary design analysis and conceptual design for the library space. Based upon input, additional conceptual options were prepared including preparation of a preferred option – Option “B”. The findings and preferred concept were presented to the City in April 2018 and the “Preliminary Library Design – Final Report” for the Spring Hill Library is attached. With the conclusion of the preliminary design phase, upon authorization by the Board of Mayor and Aldermen design can progress to the next phase.

Comparison of Scope of Services and Project Cost Analysis

The initial scope of services and Project Cost Analysis ("PCA") for the renovation and addition at the current location of the library provided an overall cost estimate of \$10.52M including design fees totaling \$998,270. The initial scope of work provided for the renovation of the existing library and the construction of an addition providing 41,000 square feet of building area.

The Library Committee and City staff worked collaboratively together with HBM Architects to prepare an initial conceptual plan that was used as a starting point for the eventual preparation of a preferred conceptual plan – Option B. At the conclusion of the preliminary design phase, City staff worked with HBM Architects to further refine and reduce overall expenditure estimates provided in the PCA for the library renovation project at Northfield.

The revised scope of services and PCA for the renovation of a portion of the Northfield Building is estimated to cost approximately \$6.759M including design fees totaling \$602,250 (including reimbursable expenses). Constructing the library project at the Northfield Building could provide a potential cost savings of approximately \$3.75M in overall development costs including \$396,000 in design fees compared to the initial project estimate. The renovation of the Northfield Building will provide approximately 39,700 square feet of initial occupied space and the opportunity to expand efficiently into remaining available space on the second floor for a total of 49,400 square feet in the future.

Revised AIA Agreement and Exhibits

The revised AIA Agreement reflects the collective input of both City staff and the City Attorney as well as the Board of Mayor and Aldermen during its initial review of the contract in August 2017 before the agreement was placed on hold. The exhibits and attachments to the AIA Agreement have all been updated to reflect the current scope and anticipated schedule of the project at Northfield. The contract and exhibits have been reviewed by City staff and the City Attorney and were found to be in good order for favorable consideration by the Board of Mayor and Aldermen.

Exhibit A provides a detailed narrative outlining the scope of services to be provided by HBM Architects and their subconsultants. The scope will provide design services for the complete renovation of approximately 39,700 square feet of building area for the library. Exterior work will entail removal of the existing entry canopy and the construction of site improvements including the reconfiguration of existing parking areas and the installation of a drive-thru lane for a book drop-off. The design process will include preparation of schematic design, design development and construction documents as well as support services for bidding and construction administration during the construction phase.

The PCA attached as an exhibit to Resolution 18-58 does not include any expense for roof replacement, exterior remodeling, or refurbishment of the theater space – the costs associated with these improvements will need to be factored into the total renovation budget and the funding amount needed for the library, police headquarters and overall building (roofing, exterior skin, window replacement, mechanical systems, ADA compliance, theater, etc.).

Exterior Renovation and Theater Refurbishment

The Scope of Services does not include design services for the exterior design of the Northfield Building or the renovation/remodeling of the existing theater. However, at the request of City staff HBM Architects has provided an Optional Additional Services proposal for providing exterior design services and design for finish upgrades to the theater. Exhibit A also provides for Optional Additional Services for Concept Design for Exterior Skin Improvements at a cost of \$13,600 and Design for finish upgrades to theater at a cost of \$6,000. City staff believes design

attention should be given to the exterior of the building to provide a fresh and inspiring appearance to the façade of the building. Similarly, City staff believes the theater needs to be updated to coincide with the quality and character of the renovation space for the library so that both spaces complement one another. The design services for the exterior and the theater should be added as additional services for the project with funding for such services to come from Adequate Facilities Tax funds. Funding for exterior improvements should come from taxable bond monies while expenses for the refurbishment of the theater will likely come from a combination of funding sources including bond monies, general fund, and possible donations from private sources.

FINANCIAL IMPACT:

The revised AIA Agreement and attached Exhibit A and Project Cost Analysis provides a scope of services for remaining design work at a cost of \$582,250 plus reimbursable expenses of \$20,000 for a total estimated cost of \$602,250. Exhibit A also provides for Optional Additional Services for Concept Design for Exterior Skin Improvements at a cost of \$13,600 and Design for finish upgrades to theater at a cost of \$6,000. If the Board supports the inclusion of the Optional Additional Services, the total cost for design services will be \$621,850. However, it should be noted that additional design services are anticipated for the preparation of construction plans and specifications for the exterior remodeling as well as theater refurbishment the cost of which will be determined upon completion of the initial design phase for each component and will require authorization by the Board of Mayor and Aldermen prior to engaging such work.

Recap of Fees and Associated Expenses for Design Services

The following summarizes expenses for design services.

Preliminary Design Phase (including reimbursable expenses) - COMPLETED	\$60,250
Revised Scope of Services – Remaining Design Services	\$582,250
Reimbursable Expenses	\$20,000
Optional Additional Services (Exterior and Theater)	\$19,600
Design & Estimating Contingency (4% of Estimated Construction Cost)	210,000
Total Design Services Expenses (Excludes Completed Preliminary Phase)	\$831,850

A budget amendment (Ordinance 17-19) was approved by the Board of Mayor and Aldermen in FY2017-18 that confirmed available funding for design services for the library using Adequate Facilities Tax funds. The Finance Department confirmed sufficient available funds remain from the Adequate Facilities Tax fund to cover the outlined design services and related expenses.

Project Funding Sources Summary

The table below provides a summary of project costs and anticipated funding sources.

Description	Project Cost Analysis	Anticipated Funding Source(s)
Construction		
Renovation 41,000 sf @ \$100/sf	\$4,100,000	Bond
Site/Demo Allowance	<u>\$550,000</u>	Bond
Subtotal (Construction)	\$4,650,000	
Library Interiors (FFE)	\$600,000	Fund Raising/Adequate Facilities Tax Fund/General Fund/Bond
Miscellaneous		
Additional Library Interiors	\$100,000	Fund Raising/Adequate Facilities Tax/General Fund/Bond
Design & Estimating Contingency (4%)	\$210,000	Adequate Facilities Tax
Construction Contingency (5%)	\$262,500	Bond
Basic Services (Scope of Work) – Including Reimbursables	\$602,250	Adequate Facilities Tax Fund
<i>Optional Additional Services</i>	<i>\$13,600</i>	<i>Adequate Facilities Tax Fund</i>
<i>Concept Design for Exterior of Building</i>	<i>\$6,000</i>	<i>Adequate Facilities Tax Fund</i>
<i>Design for Finish Upgrades to Theater</i>		
Total Design Services (including reimbursables)	\$621,850	Adequate Facilities Tax Fund
Technology & Equipment Allowance	\$250,000	Fund Raising/Adequate Facilities Tax Fund/Bond
Additional Miscellaneous Expenses & Services	\$65,000	Adequate Facilities Tax Fund
TOTAL	\$6,759,350	

STAFF RECOMMENDATION:

Staff recommends the following:

1. Approval of Resolution 18-58 to authorize the Mayor to execute the attached agreement and corresponding attachments with HBM Architects for professional design services for the library project at Northfield building at a cost in the amount of \$582,250, plus reimbursable expenses in the amount of \$20,000 with funding from Adequate Facilities Tax fund.
2. Authorization and subsequent funding for HBM Architects to proceed with the Optional Additional Services for Concept Design for Exterior Skin Improvements at a cost of \$13,600 and Design for finish upgrades to theater at a cost of \$6,000 with funding from Adequate Facilities Tax fund.
3. Budget a Design and Estimating Contingency calculated at four (4) percent of the estimated construction cost in the amount of \$210,000 to be utilized on an as-needed only basis to address design and estimating related issues that may arise during the design and bidding phases with funding from Adequate Facilities Tax fund. Any use of

the contingency will be communicated to the Board of Mayor and Aldermen as part of periodic project updates to be provided by City staff as design progresses.

ACTION REQUIRED (INCLUDE DEADLINE /PRIORITY):

The Board of Mayor and Alderman will need to act upon Resolution 18-58 to authorize the Mayor to execute the AIA Agreement with HBM Architects. Following execution of the agreement, HBM Architects and their subconsultants will initiate remaining design services with an anticipated completion target on design and bidding of February/March 2019. Once design and bid documents have been finalized, the City will solicit proposals from qualified contractors for the construction of the library renovation project with the goal of commencing construction by April 2019 for completion by January 2020.

The design and estimating contingency budget in the amount of \$210,000 will be utilized only on an as-needed basis in the event changes in design or unexpected design and estimating considerations are experienced that result in the need to authorize additional services with HBM Architects and their subconsultants. Additional services that may be necessary will be communicated to the Board of Mayor and Aldermen as part of project progress reports that will be presented by City staff.

May 24, 2018rev

Spring Hill Public Library**Project Description:**

1. A/E Design, Construction Document and Construction Administration services for the renovation of approximately 50,000 sf of space in the existing Northfield building

Approximately 41,000 sf of the 50,000 sf of space will be upgraded with new finishes, lighting and library interiors to install a 21st century library. There is no anticipated structural engineering services required and MEP engineering services are limited to: HVAC branch distribution work, electrical branch distribution for power and lighting, new lighting and data conduit and terminations. Exterior work is limited to the demolition of an existing entry canopy and related cutting and patching of the exterior envelope, minimal civil engineering work to expand existing parking area and to add an exterior program area to the northeast of the existing building. No work is planned for the existing hard and soft scape areas of the exterior except for the outdoor program space.

Project Budget for the Cost of the Work:

Total Budget for Construction, Library Interiors (Cabinetry, Shelving and Furniture) and Miscellaneous:

\$5,822,500.00

(Does not include fees, & soft costs)

Scope of Services:**Architectural / Engineering Services:**

- Civil Engineering
- Landscape Architecture
- Mechanical, Electrical Engineering
- Plumbing Engineering
- Fire Protection (performance based specification for delegated design)
- Cost Estimating (1 each at SD, DD, & CD)
- Schematic Design
- Design Development
- Construction Documents

Optional Additional Services:

Concept Design for Exterior skin improvements	\$13,600.00
Design for finish upgrades to theater	<u>\$6,000.00</u>
Total Fixed Fee Additional Services	\$19,600.00

Notes:

1. We will invoice on a monthly basis and will develop a monthly fee schedule for your review and approval that ties to the overall project schedule.

Services not Included:

The following items are not included in our basic or additional scope of services:

1. Site survey indicating topography, easements, underground utilities (natural gas, water, storm, sanitary, electrical, telecommunications) shall be completed and available from the City / Library.
2. Geotechnical inspections and report shall be completed and available from the City / Library.
3. Commissioning which will be performed by an independent company, hired directly by the City / Library.
4. Environmental and hazardous materials testing and reporting & specifications for abatement or proper handling of material identified in the report.
5. Traffic Analysis
6. Coordination and approvals with State Department of Transportation related to any modifications to road work beyond property line
7. Structural engineering
8. Structural special inspections mandated by the building code. These inspections are separate from normal construction phase site observations and are to be provided by the City / Library.
9. Structural analysis / inspection of existing building beyond areas being modified by proposed design.
10. Laboratory materials testing / inspections (during construction)
11. Interior / exterior way finding signage design services (code related interior building signage will be included as basic services)
12. LEED Management

Additional Services after execution of contract:

Compensation for any Additional Services shall be a stipulated sum based on a scope and fee agreed to prior to commencement of services. The fee will be based on current hourly rates.

Regular Hourly Rates:

HB+M	
Principal	\$205
Associate	\$195
Project Manager	\$175
Project Architect	\$165
Interior Designer	\$150

Staff Architect	\$120
CADD Tech	\$85
Interns	\$95
Admin Asst.	\$65
Consultants @ cost x 1.15	

Hourly rates are reviewed and subject to change each January 1st.

Consultants include:

Lose Associates

Senior Principal/President	\$240.00
Senior Vice President	\$220.00
Vice President	\$200.00
Division Director I, President Emeritus	\$185.00
Division Director II	\$160.00
Sr. Environmental Biologist	\$125.00
Senior Landscape Architect, Architect, Engineer, and Planner	\$140.00
Certified Park & Recreation Specialist, Engineer Specialist, Project Coordinator	\$110.00
L A I, Architect I, Engineer I, Project Manager I	\$115.00
LA II, Architect II, Engineer II, Project Manager II	\$110.00
Land Planner I, Intern Architect I, Engineer in Training I	
BIM Specialist, GIS Specialist I, Assistant Graphic Designer I	\$95.00
Land Planner II, Intern Architect II, Engineer in Training II	
GIS Specialist II, Assistant Graphic Designer II	\$90.00
Technician I	\$80.00
Technician II	\$75.00
Marketing Director	\$70.00
Assistant Accounts Manager, Administrative Assistant I	\$60.00
Administrative Assistant II	\$30.00

Thorson Baker and Associates (TBA)

Principal/Project Dir.	180 / hr
Sr. Project Manager	135 / hr
Project Manager	115 / hr
Project Engineer	95 / hr
Design Engineer	80 / hr
Sr CADD / BIM	80 / hr
CADD tech	65 / hr
Clerical	50 / hr

Reimbursable Expenses:

Reimbursable expenses will be in addition to compensation for Basic Services and Additional Services, and will be invoiced at cost. A Budget Estimate of \$20,000 is planned. Should an increase in that budget be required due to fluctuations in travel costs beyond HBM's control, HBM will seek approval for an increase in the Budget estimate.

The following items will be considered Reimbursable Expenses:

1. Transportation and authorized out-of-town travel and subsistence;
2. Long distance services, dedicated data and communication services, teleconferences, Project Web sites, and extranets;
3. Printing, reproductions, plots, standard form documents;
4. Postage, handling and delivery;
5. Expense of overtime work requiring higher than regular rates, if authorized in advance by the Owner;
6. Renderings, models, mock-ups, professional photography, and presentation materials requested by the Owner;
7. Architect's Consultant's expense of professional liability insurance dedicated exclusively to this Project, or the expense of additional insurance coverage or limits if the Owner requests such insurance in excess of that normally carried by the Architect's consultants;
8. All taxes levied on professional services and on reimbursable expenses;
9. Site office expenses; and
10. USGBC fees for LEED Certification, including:
 - USGBC Registration Fee
 - USGBC Certification Fee
 - USGBC Credit Interpretation Fees and Appeal Fees
11. Other similar Project-related expenditures.

 **AIA**® Document B101™ – 2007

Standard Form of Agreement Between Owner and Architect

AGREEMENT made as of the day of in the year
(In words, indicate day, month and year.)

BETWEEN the Architect's client identified as the Owner:
(Name, legal status, address and other information)

City of Spring Hill
199 Town Center Parkway
Spring Hill, TN 37174

and the Architect:
(Name, legal status, address and other information)

HBM Architects, LLC
1382 West Ninth Street, Suite 300
Cleveland, OH 44113
Telephone Number: 216.241.1100
Fax Number: 216.241.1101

for the following Project:
(Name, location and detailed description)

Spring Hill Public Library
5000 Northfield Lane
Spring Hill, TN 37174

The Owner and Architect agree as follows.

ADDITIONS AND DELETIONS:
The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

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EXHIBIT A INITIAL INFORMATION

ARTICLE 1 INITIAL INFORMATION

§ 1.1 This Agreement is based on the Initial Information set forth in this Article 1 and in optional Exhibit A, Initial Information:

(Complete Exhibit A, Initial Information, and incorporate it into the Agreement at Section 13.2, or state below Initial Information such as details of the Project's site and program, Owner's contractors and consultants, Architect's consultants, Owner's budget for the Cost of the Work, authorized representatives, anticipated procurement method, and other information relevant to the Project.)

See Exhibit 'A'

§ 1.2 The Owner's anticipated dates for commencement of construction and Substantial Completion of the Work are set forth below:

.1 Commencement of construction date:

April 2019

.2 Substantial Completion date:

January 2020

§ 1.3 The Owner and Architect may rely on the Initial Information. Both parties, however, recognize that such information may materially change and, in that event, the Owner and the Architect shall appropriately adjust the schedule, the Architect's services and the Architect's compensation.

ARTICLE 2 ARCHITECT'S RESPONSIBILITIES

§ 2.1 The Architect shall provide the professional services as set forth in this Agreement.

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§ 2.2 The Architect shall perform its services consistent with the professional skill and care ordinarily provided by architects practicing in the same or similar locality under the same or similar circumstances. The Architect shall perform its services as expeditiously as is consistent with such professional skill and care and the orderly progress of the Project.

§ 2.3 The Architect shall identify a representative authorized to act on behalf of the Architect with respect to the Project.

§ 2.4 Except with the Owner's knowledge and consent, the Architect shall not engage in any activity, or accept any employment, interest or contribution that would reasonably appear to compromise the Architect's professional judgment with respect to this Project.

§ 2.5 The Architect shall maintain the following insurance for the duration of this Agreement. If any of the requirements set forth below exceed the types and limits the Architect normally maintains, the Owner shall reimburse the Architect for any additional cost:

(Identify types and limits of insurance coverage, and other insurance requirements applicable to the Agreement, if any.)

.1 General Liability

\$1,000,000

.2 Automobile Liability

\$1,000,000

.3 Workers' Compensation

Statutory Limits

.4 Professional Liability

Each Claim \$2,000,000, Aggregate \$4,000,000

ARTICLE 3 SCOPE OF ARCHITECT'S BASIC SERVICES

§ 3.1 The Architect's Basic Services consist of those described in Article 3 and include usual and customary structural, mechanical, and electrical engineering services. Services not set forth in this Article 3 are Additional Services.

§ 3.1.1 The Architect shall manage the Architect's services, consult with the Owner, research applicable design criteria, attend Project meetings, communicate with members of the Project team and report progress to the Owner.

§ 3.1.2 The Architect shall coordinate its services with those services provided by the Owner and the Owner's consultants. The Architect shall be entitled to rely on the accuracy and completeness of services and information furnished by the Owner and the Owner's consultants. The Architect shall provide prompt written notice to the Owner if the Architect becomes aware of any error, omission or inconsistency in such services or information.

§ 3.1.3 As soon as practicable after the date of this Agreement, the Architect shall submit for the Owner's approval a schedule for the performance of the Architect's services. The schedule initially shall include anticipated dates for the commencement of construction and for Substantial Completion of the Work as set forth in the Initial Information. The schedule shall include allowances for periods of time required for the Owner's review, for the performance of the Owner's consultants, and for approval of submissions by authorities having jurisdiction over the Project. Once approved by the Owner, time limits established by the schedule shall not, except for reasonable cause, be exceeded by the Architect or Owner. With the Owner's approval, the Architect shall adjust the schedule, if necessary, as the Project proceeds until the commencement of construction.

§ 3.1.4 The Architect shall not be responsible for an Owner's directive or substitution made without the Architect's approval.

§ 3.1.5 The Architect shall, at appropriate times, contact the governmental authorities required to approve the Construction Documents and the entities providing utility services to the Project. In designing the Project, the Architect shall respond to applicable design requirements imposed by such governmental authorities and by such entities providing utility services.

§ 3.1.6 The Architect shall assist the Owner in connection with the Owner's responsibility for filing documents required for the approval of governmental authorities having jurisdiction over the Project.

§ 3.2 SCHEMATIC DESIGN PHASE SERVICES

§ 3.2.1 The Architect shall review the program and other information furnished by the Owner, and shall review laws, codes, and regulations applicable to the Architect's services.

§ 3.2.2 The Architect shall prepare a preliminary evaluation of the Owner's program, schedule, budget for the Cost of the Work, Project site, and the proposed procurement or delivery method and other Initial Information, each in terms of the other, to ascertain the requirements of the Project. The Architect shall notify the Owner of (1) any inconsistencies discovered in the information, and (2) other information or consulting services that may be reasonably needed for the Project.

§ 3.2.3 The Architect shall present its preliminary evaluation to the Owner and shall discuss with the Owner alternative approaches to design and construction of the Project, including the feasibility of incorporating environmentally responsible design approaches. The Architect shall reach an understanding with the Owner regarding the requirements of the Project.

§ 3.2.4 Based on the Project's requirements agreed upon with the Owner, the Architect shall prepare and present for the Owner's approval a preliminary design illustrating the scale and relationship of the Project components.

§ 3.2.5 Based on the Owner's approval of the preliminary design, the Architect shall prepare Schematic Design Documents for the Owner's approval. The Schematic Design Documents shall consist of drawings and other documents including a site plan, if appropriate, and preliminary building plans, sections and elevations; and may include some combination of study models, perspective sketches, or digital modeling. Preliminary selections of major building systems and construction materials shall be noted on the drawings or described in writing.

§ 3.2.5.1 The Architect shall consider environmentally responsible design alternatives, such as material choices and building orientation, together with other considerations based on program and aesthetics, in developing a design that is consistent with the Owner's program, schedule and budget for the Cost of the Work. The Owner may obtain other environmentally responsible design services under Article 4.

§ 3.2.5.2 The Architect shall consider the value of alternative materials, building systems and equipment, together with other considerations based on program and aesthetics, in developing a design for the Project that is consistent with the Owner's program, schedule and budget for the Cost of the Work.

§ 3.2.6 The Architect shall submit to the Owner an estimate of the Cost of the Work prepared in accordance with Section 6.3.

§ 3.2.7 The Architect shall submit the Schematic Design Documents to the Owner, and request the Owner's approval.

§ 3.3 DESIGN DEVELOPMENT PHASE SERVICES

§ 3.3.1 Based on the Owner's approval of the Schematic Design Documents, and on the Owner's authorization of any adjustments in the Project requirements and the budget for the Cost of the Work, the Architect shall prepare Design Development Documents for the Owner's approval. The Design Development Documents shall illustrate and describe the development of the approved Schematic Design Documents and shall consist of drawings and other documents including plans, sections, elevations, typical construction details, and diagrammatic layouts of building systems to fix and describe the size and character of the Project as to architectural, structural, mechanical and electrical systems, and such other elements as may be appropriate. The Design Development Documents shall also include outline specifications that identify major materials and systems and establish in general their quality levels.

§ 3.3.2 The Architect shall update the estimate of the Cost of the Work.

§ 3.3.3 The Architect shall submit the Design Development Documents to the Owner, advise the Owner of any adjustments to the estimate of the Cost of the Work, and request the Owner's approval.

§ 3.4 CONSTRUCTION DOCUMENTS PHASE SERVICES

§ 3.4.1 Based on the Owner's approval of the Design Development Documents, and on the Owner's authorization of any adjustments in the Project requirements and the budget for the Cost of the Work, the Architect shall prepare Construction Documents for the Owner's approval. The Construction Documents shall illustrate and describe the further development of the approved Design Development Documents and shall consist of Drawings and Specifications setting forth in detail the quality levels of materials and systems and other requirements for the construction of the Work. The Owner and Architect acknowledge that in order to construct the Work the Contractor will provide additional information, including Shop Drawings, Product Data, Samples and other similar submittals, which the Architect shall review in accordance with Section 3.6.4.

§ 3.4.2 The Architect shall incorporate into the Construction Documents the design requirements of governmental authorities having jurisdiction over the Project.

§ 3.4.3 During the development of the Construction Documents, the Architect shall assist the Owner in the development and preparation of (1) bidding and procurement information that describes the time, place and conditions of bidding, including bidding or proposal forms; (2) the form of agreement between the Owner and Contractor; and (3) the Conditions of the Contract for Construction (General, Supplementary and other Conditions). The Architect shall also compile a project manual that includes the Conditions of the Contract for Construction and Specifications and may include bidding requirements and sample forms.

§ 3.4.4 The Architect shall update the estimate for the Cost of the Work.

§ 3.4.5 The Architect shall submit the Construction Documents to the Owner, advise the Owner of any adjustments to the estimate of the Cost of the Work, take any action required under Section 6.5, and request the Owner's approval.

§ 3.5 BIDDING OR NEGOTIATION PHASE SERVICES

§ 3.5.1 GENERAL

The Architect shall assist the Owner in establishing a list of prospective contractors. Following the Owner's approval of the Construction Documents, the Architect shall assist the Owner in (1) obtaining either competitive bids or negotiated proposals; (2) confirming responsiveness of bids or proposals; (3) determining the successful bid or proposal, if any; and, (4) awarding and preparing contracts for construction.

§ 3.5.2 COMPETITIVE BIDDING

§ 3.5.2.1 Bidding Documents shall consist of bidding requirements and proposed Contract Documents.

§ 3.5.2.2 The Architect shall assist the Owner in bidding the Project by

- .1 procuring the reproduction of Bidding Documents for distribution to prospective bidders;
- .2 distributing the Bidding Documents to prospective bidders, requesting their return upon completion of the bidding process, and maintaining a log of distribution and retrieval and of the amounts of deposits, if any, received from and returned to prospective bidders;
- .3 organizing and conducting a pre-bid conference for prospective bidders;
- .4 preparing responses to questions from prospective bidders and providing clarifications and interpretations of the Bidding Documents to all prospective bidders in the form of addenda; and
- .5 organizing and conducting the opening of the bids, and subsequently documenting and distributing the bidding results, as directed by the Owner.

§ 3.5.2.3 The Architect shall consider requests for substitutions, if the Bidding Documents permit substitutions, and shall prepare and distribute addenda identifying approved substitutions to all prospective bidders.

§ 3.5.3 NEGOTIATED PROPOSALS

§ 3.5.3.1 Proposal Documents shall consist of proposal requirements and proposed Contract Documents.

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§ 3.5.3.2 The Architect shall assist the Owner in obtaining proposals by

- .1 procuring the reproduction of Proposal Documents for distribution to prospective contractors, and requesting their return upon completion of the negotiation process;
- .2 organizing and participating in selection interviews with prospective contractors; and
- .3 participating in negotiations with prospective contractors, and subsequently preparing a summary report of the negotiation results, as directed by the Owner.

§ 3.5.3.3 The Architect shall consider requests for substitutions, if the Proposal Documents permit substitutions, and shall prepare and distribute addenda identifying approved substitutions to all prospective contractors.

§ 3.6 CONSTRUCTION PHASE SERVICES

§ 3.6.1 GENERAL

§ 3.6.1.1 The Architect shall provide administration of the Contract between the Owner and the Contractor as set forth below and in AIA Document A201™–2007, General Conditions of the Contract for Construction. If the Owner and Contractor modify AIA Document A201–2007, those modifications shall not affect the Architect’s services under this Agreement unless the Owner and the Architect amend this Agreement.

§ 3.6.1.2 The Architect shall advise and consult with the Owner during the Construction Phase Services. The Architect shall have authority to act on behalf of the Owner only to the extent provided in this Agreement. The Architect shall not have control over, charge of, or responsibility for the construction means, methods, techniques, sequences or procedures, or for safety precautions and programs in connection with the Work, nor shall the Architect be responsible for the Contractor’s failure to perform the Work in accordance with the requirements of the Contract Documents. The Architect shall be responsible for the Architect’s negligent acts or omissions, but shall not have control over or charge of, and shall not be responsible for, acts or omissions of the Contractor or of any other persons or entities performing portions of the Work.

§ 3.6.1.3 Subject to Section 4.3, the Architect’s responsibility to provide Construction Phase Services commences with the award of the Contract for Construction and terminates on the date the Architect issues the final Certificate for Payment.

§ 3.6.2 EVALUATIONS OF THE WORK

§ 3.6.2.1 The Architect shall visit the site at intervals appropriate to the stage of construction, or as otherwise required in Section 4.3.3, to become generally familiar with the progress and quality of the portion of the Work completed, and to determine, in general, if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. However, the Architect shall not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. On the basis of the site visits, the Architect shall keep the Owner reasonably informed about the progress and quality of the portion of the Work completed, and report to the Owner (1) known deviations from the Contract Documents and from the most recent construction schedule submitted by the Contractor, and (2) defects and deficiencies observed in the Work.

§ 3.6.2.2 The Architect has the authority to reject Work that does not conform to the Contract Documents. Whenever the Architect considers it necessary or advisable, the Architect shall have the authority to require inspection or testing of the Work in accordance with the provisions of the Contract Documents, whether or not such Work is fabricated, installed or completed. However, neither this authority of the Architect nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect to the Contractor, Subcontractors, material and equipment suppliers, their agents or employees or other persons or entities performing portions of the Work.

§ 3.6.2.3 The Architect shall interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. The Architect’s response to such requests shall be made in writing within any time limits agreed upon or otherwise with reasonable promptness.

§ 3.6.2.4 Interpretations and decisions of the Architect shall be consistent with the intent of and reasonably inferable from the Contract Documents and shall be in writing or in the form of drawings. When making such interpretations and decisions, the Architect shall endeavor to secure faithful performance by both Owner and Contractor, shall not show partiality to either, and shall not be liable for results of interpretations or decisions rendered in good faith. The

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Architect's decisions on matters relating to aesthetic effect shall be final if consistent with the intent expressed in the Contract Documents.

§ 3.6.2.5 Unless the Owner and Contractor designate another person to serve as an Initial Decision Maker, as that term is defined in AIA Document A201–2007, the Architect shall render initial decisions on Claims between the Owner and Contractor as provided in the Contract Documents.

§ 3.6.3 CERTIFICATES FOR PAYMENT TO CONTRACTOR

§ 3.6.3.1 The Architect shall review and certify the amounts due the Contractor and shall issue certificates in such amounts. The Architect's certification for payment shall constitute a representation to the Owner, based on the Architect's evaluation of the Work as provided in Section 3.6.2 and on the data comprising the Contractor's Application for Payment, that, to the best of the Architect's knowledge, information and belief, the Work has progressed to the point indicated and that the quality of the Work is in accordance with the Contract Documents. The foregoing representations are subject (1) to an evaluation of the Work for conformance with the Contract Documents upon Substantial Completion, (2) to results of subsequent tests and inspections, (3) to correction of minor deviations from the Contract Documents prior to completion, and (4) to specific qualifications expressed by the Architect.

§ 3.6.3.2 The issuance of a Certificate for Payment shall not be a representation that the Architect has (1) made exhaustive or continuous on-site inspections to check the quality or quantity of the Work, (2) reviewed construction means, methods, techniques, sequences or procedures, (3) reviewed copies of requisitions received from Subcontractors and material suppliers and other data requested by the Owner to substantiate the Contractor's right to payment, or (4) ascertained how or for what purpose the Contractor has used money previously paid on account of the Contract Sum.

§ 3.6.3.3 The Architect shall maintain a record of the Applications and Certificates for Payment.

§ 3.6.4 SUBMITTALS

§ 3.6.4.1 The Architect shall review the Contractor's submittal schedule and shall not unreasonably delay or withhold approval. The Architect's action in reviewing submittals shall be taken in accordance with the approved submittal schedule or, in the absence of an approved submittal schedule, with reasonable promptness while allowing sufficient time in the Architect's professional judgment to permit adequate review.

§ 3.6.4.2 In accordance with the Architect-approved submittal schedule, the Architect shall review and approve or take other appropriate action upon the Contractor's submittals such as Shop Drawings, Product Data and Samples, but only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. Review of such submittals is not for the purpose of determining the accuracy and completeness of other information such as dimensions, quantities, and installation or performance of equipment or systems, which are the Contractor's responsibility. The Architect's review shall not constitute approval of safety precautions or, unless otherwise specifically stated by the Architect, of any construction means, methods, techniques, sequences or procedures. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component.

§ 3.6.4.3 If the Contract Documents specifically require the Contractor to provide professional design services or certifications by a design professional related to systems, materials or equipment, the Architect shall specify the appropriate performance and design criteria that such services must satisfy. The Architect shall review Shop Drawings and other submittals related to the Work designed or certified by the design professional retained by the Contractor that bear such professional's seal and signature when submitted to the Architect. The Architect shall be entitled to rely upon the adequacy, accuracy and completeness of the services, certifications and approvals performed or provided by such design professionals.

§ 3.6.4.4 Subject to the provisions of Section 4.3, the Architect shall review and respond to requests for information about the Contract Documents. The Architect shall set forth in the Contract Documents the requirements for requests for information. Requests for information shall include, at a minimum, a detailed written statement that indicates the specific Drawings or Specifications in need of clarification and the nature of the clarification requested. The Architect's response to such requests shall be made in writing within any time limits agreed upon, or otherwise with reasonable promptness. If appropriate, the Architect shall prepare and issue supplemental Drawings and Specifications in response to requests for information.

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§ 3.6.4.5 The Architect shall maintain a record of submittals and copies of submittals supplied by the Contractor in accordance with the requirements of the Contract Documents.

§ 3.6.5 CHANGES IN THE WORK

§ 3.6.5.1 The Architect may authorize minor changes in the Work that are consistent with the intent of the Contract Documents and do not involve an adjustment in the Contract Sum or an extension of the Contract Time. Subject to the provisions of Section 4.3, the Architect shall prepare Change Orders and Construction Change Directives for the Owner's approval and execution in accordance with the Contract Documents.

§ 3.6.5.2 The Architect shall maintain records relative to changes in the Work.

§ 3.6.6 PROJECT COMPLETION

§ 3.6.6.1 The Architect shall conduct inspections to determine the date or dates of Substantial Completion and the date of final completion; issue Certificates of Substantial Completion; receive from the Contractor and forward to the Owner, for the Owner's review and records, written warranties and related documents required by the Contract Documents and assembled by the Contractor; and issue a final Certificate for Payment based upon a final inspection indicating the Work complies with the requirements of the Contract Documents.

§ 3.6.6.2 The Architect's inspections shall be conducted with the Owner to check conformance of the Work with the requirements of the Contract Documents and to verify the accuracy and completeness of the list submitted by the Contractor of Work to be completed or corrected.

§ 3.6.6.3 When the Work is found to be substantially complete, the Architect shall inform the Owner about the balance of the Contract Sum remaining to be paid the Contractor, including the amount to be retained from the Contract Sum, if any, for final completion or correction of the Work.

§ 3.6.6.4 The Architect shall forward to the Owner the following information received from the Contractor: (1) consent of surety or sureties, if any, to reduction in or partial release of retainage or the making of final payment; (2) affidavits, receipts, releases and waivers of liens or bonds indemnifying the Owner against liens; and (3) any other documentation required of the Contractor under the Contract Documents.

§ 3.6.6.5 Upon request of the Owner, and prior to the expiration of one year from the date of Substantial Completion, the Architect shall, without additional compensation, conduct a meeting with the Owner to review the facility operations and performance.

ARTICLE 4 ADDITIONAL SERVICES

§ 4.1 Additional Services listed below are included in Basic Services if designated to be the responsibility of the Architect.

Additional Services	Responsibility (Architect, Owner or Not Provided)	Location of Service Description (Section 4.2 below or in an exhibit attached to this document and identified below)
§ 4.1.1 Programming (B202™-2009)	Not Provided	
§ 4.1.2 Multiple preliminary designs	Not Provided	
§ 4.1.3 Measured drawings	Not Provided	
§ 4.1.4 Existing facilities surveys	Not Provided	
§ 4.1.5 Site Evaluation and Planning (B203™-2007)	Not Provided	
§ 4.1.6 Building Information Modeling (E202™-2008)	Not Provided	
§ 4.1.7 Civil engineering	Architect	Exhibit 'A'
§ 4.1.8 Landscape design	Architect	Exhibit 'A'
§ 4.1.9 Architectural Interior Design (B252™-2007)	Architect	Exhibit 'A'
§ 4.1.10 Value Analysis (B204™-2007)	Not Provided	
§ 4.1.11 Detailed cost estimating	Architect	Exhibit 'A'

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§ 4.1.12	On-site Project Representation (B207™-2008)	Not Provided	
§ 4.1.13	Conformed construction documents	Not Provided	
§ 4.1.14	As-Designed Record drawings	Not Provided	
§ 4.1.15	As-Constructed Record drawings	Not Provided	
§ 4.1.16	Post occupancy evaluation	Not Provided	
§ 4.1.17	Facility Support Services (B210™-2007)	Not Provided	
§ 4.1.18	Tenant-related services	Not Provided	
§ 4.1.19	Coordination of Owner's consultants	Not Provided	
§ 4.1.20	Telecommunications/data design	Architect	Exhibit 'A'
§ 4.1.21	Security Evaluation and Planning (B206™-2007)	Not Provided	
§ 4.1.22	Commissioning (B211™-2007)	Not Provided	
§ 4.1.23	Extensive environmentally responsible design	Not Provided	
§ 4.1.24	LEED® Certification (B214™-2012)	Not Provided	
§ 4.1.25	Fast-track design services	Not Provided	
§ 4.1.26	Historic Preservation (B205™-2007)	Not Provided	
§ 4.1.27	Furniture, Furnishings, and Equipment Design (B253™-2007)	Architect	Exhibit 'A'

§ 4.2 Insert a description of each Additional Service designated in Section 4.1 as the Architect's responsibility, if not further described in an exhibit attached to this document.

§ 4.3 Additional Services may be provided after execution of this Agreement, without invalidating the Agreement. Except for services required due to the fault of the Architect, any Additional Services provided in accordance with this Section 4.3 shall entitle the Architect to compensation pursuant to Section 11.3 and an appropriate adjustment in the Architect's schedule.

§ 4.3.1 Upon recognizing the need to perform the following Additional Services, the Architect shall notify the Owner with reasonable promptness and explain the facts and circumstances giving rise to the need. The Architect shall not proceed to provide the following services until the Architect receives the Owner's written authorization:

- .1 Services necessitated by a change in the Initial Information, previous instructions or approvals given by the Owner, or a material change in the Project including, but not limited to, size, quality, complexity, the Owner's schedule or budget for Cost of the Work, or procurement or delivery method;
- .2 Services necessitated by the Owner's request for extensive environmentally responsible design alternatives, such as unique system designs, in-depth material research, energy modeling, or LEED® certification;
- .3 Changing or editing previously prepared Instruments of Service necessitated by the enactment or revision of codes, laws or regulations or official interpretations;
- .4 Services necessitated by decisions of the Owner not rendered in a timely manner or any other failure of performance on the part of the Owner or the Owner's consultants or contractors;
- .5 Preparing digital data for transmission to the Owner's consultants and contractors, or to other Owner authorized recipients;
- .6 Preparation of design and documentation for alternate bid or proposal requests proposed by the Owner;
- .7 Preparation for, and attendance at, a public presentation, meeting or hearing;
- .8 Preparation for, and attendance at a dispute resolution proceeding or legal proceeding, except where the Architect is party thereto;
- .9 Evaluation of the qualifications of bidders or persons providing proposals;
- .10 Consultation concerning replacement of Work resulting from fire or other cause during construction; or
- .11 Assistance to the Initial Decision Maker, if other than the Architect.

§ 4.3.2 To avoid delay in the Construction Phase, the Architect shall provide the following Additional Services, notify the Owner with reasonable promptness, and explain the facts and circumstances giving rise to the need. If the Owner

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subsequently determines that all or parts of those services are not required, the Owner shall give prompt written notice to the Architect, and the Owner shall have no further obligation to compensate the Architect for those services:

- .1 Reviewing a Contractor's submittal out of sequence from the submittal schedule agreed to by the Architect;
- .2 Responding to the Contractor's requests for information that are not prepared in accordance with the Contract Documents or where such information is available to the Contractor from a careful study and comparison of the Contract Documents, field conditions, other Owner-provided information, Contractor-prepared coordination drawings, or prior Project correspondence or documentation;
- .3 Preparing Change Orders and Construction Change Directives that require evaluation of Contractor's proposals and supporting data, or the preparation or revision of Instruments of Service;
- .4 Evaluating an extensive number of Claims as the Initial Decision Maker;
- .5 Evaluating substitutions proposed by the Owner or Contractor and making subsequent revisions to Instruments of Service resulting therefrom; or
- .6 To the extent the Architect's Basic Services are affected, providing Construction Phase Services 60 days after (1) the date of Substantial Completion of the Work or (2) the anticipated date of Substantial Completion identified in Initial Information, whichever is earlier.

§ 4.3.3 The Architect shall provide Construction Phase Services exceeding the limits set forth below as Additional Services. When the limits below are reached, the Architect shall notify the Owner:

- .1 Two (2) reviews of each Shop Drawing, Product Data item, sample and similar submittal of the Contractor
- .2 Twenty-Four (24) visits to the site by the Architect over the duration of the Project during construction
- .3 Two (2) inspections for any portion of the Work to determine whether such portion of the Work is substantially complete in accordance with the requirements of the Contract Documents
- .4 One (1) inspections for any portion of the Work to determine final completion

§ 4.3.4 If the services covered by this Agreement have not been completed within thirty (30) months of the date of this Agreement, through no fault of the Architect, extension of the Architect's services beyond that time shall be compensated as Additional Services.

ARTICLE 5 OWNER'S RESPONSIBILITIES

§ 5.1 Unless otherwise provided for under this Agreement, the Owner shall provide information in a timely manner regarding requirements for and limitations on the Project, including a written program which shall set forth the Owner's objectives, schedule, constraints and criteria, including space requirements and relationships, flexibility, expandability, special equipment, systems and site requirements. Within 15 days after receipt of a written request from the Architect, the Owner shall furnish the requested information as necessary and relevant for the Architect to evaluate, give notice of or enforce lien rights.

§ 5.2 The Owner shall establish and periodically update the Owner's budget for the Project, including (1) the budget for the Cost of the Work as defined in Section 6.1; (2) the Owner's other costs; and, (3) reasonable contingencies related to all of these costs. If the Owner significantly increases or decreases the Owner's budget for the Cost of the Work, the Owner shall notify the Architect. The Owner and the Architect shall thereafter agree to a corresponding change in the Project's scope and quality.

§ 5.3 The Owner shall identify a representative authorized to act on the Owner's behalf with respect to the Project. The Owner shall render decisions and approve the Architect's submittals in a timely manner in order to avoid unreasonable delay in the orderly and sequential progress of the Architect's services.

§ 5.4 The Owner shall furnish surveys to describe physical characteristics, legal limitations and utility locations for the site of the Project, and a written legal description of the site. The surveys and legal information shall include, as applicable, grades and lines of streets, alleys, pavements and adjoining property and structures; designated wetlands; adjacent drainage; rights-of-way, restrictions, easements, encroachments, zoning, deed restrictions, boundaries and contours of the site; locations, dimensions and necessary data with respect to existing buildings, other improvements and trees; and information concerning available utility services and lines, both public and private, above and below grade, including inverts and depths. All the information on the survey shall be referenced to a Project benchmark.

§ 5.5 The Owner shall furnish services of geotechnical engineers, which may include but are not limited to test borings, test pits, determinations of soil bearing values, percolation tests, evaluations of hazardous materials, seismic evaluation, ground corrosion tests and resistivity tests, including necessary operations for anticipating subsoil conditions, with written reports and appropriate recommendations.

§ 5.6 The Owner shall coordinate the services of its own consultants with those services provided by the Architect. Upon the Architect's request, the Owner shall furnish copies of the scope of services in the contracts between the Owner and the Owner's consultants. The Owner shall furnish the services of consultants other than those designated in this Agreement, or authorize the Architect to furnish them as an Additional Service, when the Architect requests such services and demonstrates that they are reasonably required by the scope of the Project. The Owner shall require that its consultants maintain professional liability insurance as appropriate to the services provided.

§ 5.7 The Owner shall furnish tests, inspections and reports required by law or the Contract Documents, such as structural, mechanical, and chemical tests, tests for air and water pollution, and tests for hazardous materials.

§ 5.8 The Owner shall furnish all legal, insurance and accounting services, including auditing services, that may be reasonably necessary at any time for the Project to meet the Owner's needs and interests.

§ 5.9 The Owner shall provide prompt written notice to the Architect if the Owner becomes aware of any fault or defect in the Project, including errors, omissions or inconsistencies in the Architect's Instruments of Service.

§ 5.10 Except as otherwise provided in this Agreement, or when direct communications have been specially authorized, the Owner shall endeavor to communicate with the Contractor and the Architect's consultants through the Architect about matters arising out of or relating to the Contract Documents. The Owner shall promptly notify the Architect of any direct communications that may affect the Architect's services.

§ 5.11 Before executing the Contract for Construction, the Owner shall coordinate the Architect's duties and responsibilities set forth in the Contract for Construction with the Architect's services set forth in this Agreement. The Owner shall provide the Architect a copy of the executed agreement between the Owner and Contractor, including the General Conditions of the Contract for Construction.

§ 5.12 The Owner shall provide the Architect access to the Project site prior to commencement of the Work and shall obligate the Contractor to provide the Architect access to the Work wherever it is in preparation or progress.

ARTICLE 6 COST OF THE WORK

§ 6.1 For purposes of this Agreement, the Cost of the Work shall be the total cost to the Owner to construct all elements of the Project designed or specified by the Architect and shall include contractors' general conditions costs, overhead and profit. The Cost of the Work does not include the compensation of the Architect, the costs of the land, rights-of-way, financing, contingencies for changes in the Work or other costs that are the responsibility of the Owner.

§ 6.2 The Owner's budget for the Cost of the Work is provided in Initial Information, and may be adjusted throughout the Project as required under Sections 5.2, 6.4 and 6.5. Evaluations of the Owner's budget for the Cost of the Work, the preliminary estimate of the Cost of the Work and updated estimates of the Cost of the Work prepared by the Architect, represent the Architect's judgment as a design professional. It is recognized, however, that neither the Architect nor the Owner has control over the cost of labor, materials or equipment; the Contractor's methods of determining bid prices; or competitive bidding, market or negotiating conditions. Accordingly, the Architect cannot and does not warrant or represent that bids or negotiated prices will not vary from the Owner's budget for the Cost of the Work or from any estimate of the Cost of the Work or evaluation prepared or agreed to by the Architect.

§ 6.3 In preparing estimates of the Cost of Work, the Architect shall be permitted to include contingencies for design, bidding and price escalation; to determine what materials, equipment, component systems and types of construction are to be included in the Contract Documents; to make reasonable adjustments in the program and scope of the Project; and to include in the Contract Documents alternate bids as may be necessary to adjust the estimated Cost of the Work to meet the Owner's budget for the Cost of the Work. The Architect's estimate of the Cost of the Work shall be based on current area, volume or similar conceptual estimating techniques. If the Owner requests detailed cost estimating services, the Architect shall provide such services as an Additional Service under Article 4.

§ 6.4 If the Bidding or Negotiation Phase has not commenced within 90 days after the Architect submits the Construction Documents to the Owner, through no fault of the Architect, the Owner's budget for the Cost of the Work shall be adjusted to reflect changes in the general level of prices in the applicable construction market.

§ 6.5 If at any time the Architect's estimate of the Cost of the Work exceeds the Owner's budget for the Cost of the Work, the Architect shall make appropriate recommendations to the Owner to adjust the Project's size, quality or budget for the Cost of the Work, and the Owner shall cooperate with the Architect in making such adjustments.

§ 6.6 If the Owner's budget for the Cost of the Work at the conclusion of the Construction Documents Phase Services is exceeded by the lowest bona fide bid or negotiated proposal, the Owner shall

- .1 give written approval of an increase in the budget for the Cost of the Work;
- .2 authorize rebidding or renegotiating of the Project within a reasonable time;
- .3 terminate in accordance with Section 9.5;
- .4 in consultation with the Architect, revise the Project program, scope, or quality as required to reduce the Cost of the Work; or
- .5 implement any other mutually acceptable alternative.

§ 6.7 If the Owner chooses to proceed under Section 6.6.4, the Architect, without additional compensation, shall modify the Construction Documents as necessary to comply with the Owner's budget for the Cost of the Work at the conclusion of the Construction Documents Phase Services, or the budget as adjusted under Section 6.6.1. The Architect's modification of the Construction Documents shall be the limit of the Architect's responsibility under this Article 6.

ARTICLE 7 COPYRIGHTS AND LICENSES

§ 7.1 The Architect and the Owner warrant that in transmitting Instruments of Service, or any other information, the transmitting party is the copyright owner of such information or has permission from the copyright owner to transmit such information for its use on the Project. If the Owner and Architect intend to transmit Instruments of Service or any other information or documentation in digital form, they shall endeavor to establish necessary protocols governing such transmissions.

§ 7.2 The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service, including the Drawings and Specifications, and shall retain all common law, statutory and other reserved rights, including copyrights. Submission or distribution of Instruments of Service to meet official regulatory requirements or for similar purposes in connection with the Project is not to be construed as publication in derogation of the reserved rights of the Architect and the Architect's consultants.

§ 7.3 Upon execution of this Agreement, the Architect grants to the Owner a nonexclusive license to use the Architect's Instruments of Service solely and exclusively for purposes of constructing, using, maintaining, altering and adding to the Project, provided that the Owner substantially performs its obligations, including prompt payment of all sums when due, under this Agreement. The Architect shall obtain similar nonexclusive licenses from the Architect's consultants consistent with this Agreement. The license granted under this section permits the Owner to authorize the Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers, as well as the Owner's consultants and separate contractors, to reproduce applicable portions of the Instruments of Service solely and exclusively for use in performing services or construction for the Project. If the Architect rightfully terminates this Agreement for cause as provided in Section 9.4, the license granted in this Section 7.3 shall terminate.

§ 7.3.1 In the event the Owner uses the Instruments of Service without retaining the author of the Instruments of Service, the Owner releases the Architect and Architect's consultant(s) from all claims and causes of action arising from such uses. The Owner, to the extent permitted by law, further agrees to indemnify and hold harmless the Architect and its consultants from all costs and expenses, including the cost of defense, related to claims and causes of action asserted by any third person or entity to the extent such costs and expenses arise from the Owner's use of the Instruments of Service under this Section 7.3.1. The terms of this Section 7.3.1 shall not apply if the Owner rightfully terminates this Agreement for cause under Section 9.4.

§ 7.4 Except for the licenses granted in this Article 7, no other license or right shall be deemed granted or implied under this Agreement. The Owner shall not assign, delegate, sublicense, pledge or otherwise transfer any license granted

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herein to another party without the prior written agreement of the Architect. Any unauthorized use of the Instruments of Service shall be at the Owner's sole risk and without liability to the Architect and the Architect's consultants.

ARTICLE 8 CLAIMS AND DISPUTES

§ 8.1 GENERAL

§ 8.1.1 The Owner and Architect shall commence all claims and causes of action, whether in contract, tort, or otherwise, against the other arising out of or related to this Agreement in accordance with the requirements of the method of binding dispute resolution selected in this Agreement within the period specified by applicable law, but in any case not more than 10 years after the date of Substantial Completion of the Work. The Owner and Architect waive all claims and causes of action not commenced in accordance with this Section 8.1.1.

§ 8.1.2 To the extent damages are covered by property insurance, the Owner and Architect waive all rights against each other and against the contractors, consultants, agents and employees of the other for damages, except such rights as they may have to the proceeds of such insurance as set forth in AIA Document A201-2007, General Conditions of the Contract for Construction. The Owner or the Architect, as appropriate, shall require of the contractors, consultants, agents and employees of any of them similar waivers in favor of the other parties enumerated herein.

§ 8.1.3 The Architect and Owner waive consequential damages for claims, disputes or other matters in question arising out of or relating to this Agreement. This mutual waiver is applicable, without limitation, to all consequential damages due to either party's termination of this Agreement, except as specifically provided in Section 9.7.

§ 8.2 MEDIATION

§ 8.2.1 Any claim, dispute or other matter in question arising out of or related to this Agreement shall be subject to mediation as a condition precedent to binding dispute resolution. If such matter relates to or is the subject of a lien arising out of the Architect's services, the Architect may proceed in accordance with applicable law to comply with the lien notice or filing deadlines prior to resolution of the matter by mediation or by binding dispute resolution.

§ 8.2.2 The Owner and Architect shall endeavor to resolve claims, disputes and other matters in question between them by mediation which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Mediation Procedures in effect on the date of the Agreement. A request for mediation shall be made in writing, delivered to the other party to the Agreement, and filed with the person or entity administering the mediation. The request may be made concurrently with the filing of a complaint or other appropriate demand for binding dispute resolution but, in such event, mediation shall proceed in advance of binding dispute resolution proceedings, which shall be stayed pending mediation for a period of 60 days from the date of filing, unless stayed for a longer period by agreement of the parties or court order. If an arbitration proceeding is stayed pursuant to this section, the parties may nonetheless proceed to the selection of the arbitrator(s) and agree upon a schedule for later proceedings.

§ 8.2.3 The parties shall share the mediator's fee and any filing fees equally. The mediation shall be held in the place where the Project is located, unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

§ 8.2.4 If the parties do not resolve a dispute through mediation pursuant to this Section 8.2, the method of binding dispute resolution shall be the following:

(Check the appropriate box. If the Owner and Architect do not select a method of binding dispute resolution below, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, the dispute will be resolved in a court of competent jurisdiction.)

Arbitration pursuant to Section 8.3 of this Agreement

Litigation in a court of competent jurisdiction

Other (Specify)

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§ 8.3 ARBITRATION

§ 8.3.1 If the parties have selected arbitration as the method for binding dispute resolution in this Agreement, any claim, dispute or other matter in question arising out of or related to this Agreement subject to, but not resolved by, mediation shall be subject to arbitration which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Arbitration Rules in effect on the date of this Agreement. A demand for arbitration shall be made in writing, delivered to the other party to this Agreement, and filed with the person or entity administering the arbitration.

§ 8.3.1.1 A demand for arbitration shall be made no earlier than concurrently with the filing of a request for mediation, but in no event shall it be made after the date when the institution of legal or equitable proceedings based on the claim, dispute or other matter in question would be barred by the applicable statute of limitations. For statute of limitations purposes, receipt of a written demand for arbitration by the person or entity administering the arbitration shall constitute the institution of legal or equitable proceedings based on the claim, dispute or other matter in question.

§ 8.3.2 The foregoing agreement to arbitrate and other agreements to arbitrate with an additional person or entity duly consented to by parties to this Agreement shall be specifically enforceable in accordance with applicable law in any court having jurisdiction thereof.

§ 8.3.3 The award rendered by the arbitrator(s) shall be final, and judgment may be entered upon it in accordance with applicable law in any court having jurisdiction thereof.

§ 8.3.4 CONSOLIDATION OR JOINDER

§ 8.3.4.1 Either party, at its sole discretion, may consolidate an arbitration conducted under this Agreement with any other arbitration to which it is a party provided that (1) the arbitration agreement governing the other arbitration permits consolidation; (2) the arbitrations to be consolidated substantially involve common questions of law or fact; and (3) the arbitrations employ materially similar procedural rules and methods for selecting arbitrator(s).

§ 8.3.4.2 Either party, at its sole discretion, may include by joinder persons or entities substantially involved in a common question of law or fact whose presence is required if complete relief is to be accorded in arbitration, provided that the party sought to be joined consents in writing to such joinder. Consent to arbitration involving an additional person or entity shall not constitute consent to arbitration of any claim, dispute or other matter in question not described in the written consent.

§ 8.3.4.3 The Owner and Architect grant to any person or entity made a party to an arbitration conducted under this Section 8.3, whether by joinder or consolidation, the same rights of joinder and consolidation as the Owner and Architect under this Agreement.

ARTICLE 9 TERMINATION OR SUSPENSION

§ 9.1 If the Owner fails to make payments to the Architect in accordance with this Agreement, such failure shall be considered substantial nonperformance and cause for termination or, at the Architect's option, cause for suspension of performance of services under this Agreement. If the Architect elects to suspend services, the Architect shall give seven days' written notice to the Owner before suspending services. In the event of a suspension of services, the Architect shall have no liability to the Owner for delay or damage caused the Owner because of such suspension of services. Before resuming services, the Architect shall be paid all sums due prior to suspension and any expenses incurred in the interruption and resumption of the Architect's services. The Architect's fees for the remaining services and the time schedules shall be equitably adjusted.

§ 9.2 If the Owner suspends the Project, the Architect shall be compensated for services performed prior to notice of such suspension. When the Project is resumed, the Architect shall be compensated for expenses incurred in the interruption and resumption of the Architect's services. The Architect's fees for the remaining services and the time schedules shall be equitably adjusted.

§ 9.3 If the Owner suspends the Project for more than 90 cumulative days for reasons other than the fault of the Architect, the Architect may terminate this Agreement by giving not less than seven days' written notice.

Init.

§ 9.4 Either party may terminate this Agreement upon not less than seven days' written notice should the other party fail substantially to perform in accordance with the terms of this Agreement through no fault of the party initiating the termination.

§ 9.5 The Owner may terminate this Agreement upon not less than seven days' written notice to the Architect for the Owner's convenience and without cause.

§ 9.6 In the event of termination not the fault of the Architect, the Architect shall be compensated for services performed prior to termination, together with Reimbursable Expenses then due and all Termination Expenses as defined in Section 9.7.

§ 9.7 Termination Expenses are in addition to compensation for the Architect's services and include expenses directly attributable to termination for which the Architect is not otherwise compensated, plus an amount for the Architect's anticipated profit on the value of the services not performed by the Architect.

§ 9.8 The Owner's rights to use the Architect's Instruments of Service in the event of a termination of this Agreement are set forth in Article 7 and Section 11.9.

ARTICLE 10 MISCELLANEOUS PROVISIONS

§ 10.1 This Agreement shall be governed by the law of the place where the Project is located, except that if the parties have selected arbitration as the method of binding dispute resolution, the Federal Arbitration Act shall govern Section 8.3.

§ 10.2 Terms in this Agreement shall have the same meaning as those in AIA Document A201-2007, General Conditions of the Contract for Construction.

§ 10.3 The Owner and Architect, respectively, bind themselves, their agents, successors, assigns and legal representatives to this Agreement. Neither the Owner nor the Architect shall assign this Agreement without the written consent of the other, except that the Owner may assign this Agreement to a lender providing financing for the Project if the lender agrees to assume the Owner's rights and obligations under this Agreement.

§ 10.4 If the Owner requests the Architect to execute certificates, the proposed language of such certificates shall be submitted to the Architect for review at least 14 days prior to the requested dates of execution. If the Owner requests the Architect to execute consents reasonably required to facilitate assignment to a lender, the Architect shall execute all such consents that are consistent with this Agreement, provided the proposed consent is submitted to the Architect for review at least 14 days prior to execution. The Architect shall not be required to execute certificates or consents that would require knowledge, services or responsibilities beyond the scope of this Agreement.

§ 10.5 Nothing contained in this Agreement shall create a contractual relationship with or a cause of action in favor of a third party against either the Owner or Architect.

§ 10.6 Unless otherwise required in this Agreement, the Architect shall have no responsibility for the discovery, presence, handling, removal or disposal of, or exposure of persons to, hazardous materials or toxic substances in any form at the Project site.

§ 10.7 The Architect shall have the right to include photographic or artistic representations of the design of the Project among the Architect's promotional and professional materials. The Architect shall be given reasonable access to the completed Project to make such representations. However, the Architect's materials shall not include the Owner's confidential or proprietary information if the Owner has previously advised the Architect in writing of the specific information considered by the Owner to be confidential or proprietary. The Owner shall provide professional credit for the Architect in the Owner's promotional materials for the Project.

§ 10.8 If the Architect or Owner receives information specifically designated by the other party as "confidential" or "business proprietary," the receiving party shall keep such information strictly confidential and shall not disclose it to any other person except to (1) its employees, (2) those who need to know the content of such information in order to perform services or construction solely and exclusively for the Project, or (3) its consultants and contractors whose contracts include similar restrictions on the use of confidential information.

Init.

ARTICLE 11 COMPENSATION

§ 11.1 For the Architect’s Basic Services described under Article 3, the Owner shall compensate the Architect as follows:

(Insert amount of, or basis for, compensation.)

See Exhibit 'A'

§ 11.2 For Additional Services designated in Section 4.1, the Owner shall compensate the Architect as follows:

(Insert amount of, or basis for, compensation. If necessary, list specific services to which particular methods of compensation apply.)

cost for additional services identified in section 4.1 at time of contract to be by Architect are included in the basic services fee

§ 11.3 For Additional Services that may arise during the course of the Project, including those under Section 4.3, the Owner shall compensate the Architect as follows:

(Insert amount of, or basis for, compensation.)

Negotiated as a fixed fee amount unless otherwise authorized to be performed hourly by the City of Spring Hill

§ 11.4 Compensation for Additional Services of the Architect’s consultants when not included in Section 11.2 or 11.3, shall be the amount invoiced to the Architect plus Ten percent (10 %), or as otherwise stated below:

§ 11.5 Where compensation for Basic Services is based on a stipulated sum or percentage of the Cost of the Work, the compensation for each phase of services shall be as follows:

(Table deleted)

See Exhibit 'A'

§ 11.6 When compensation is based on a percentage of the Cost of the Work and any portions of the Project are deleted or otherwise not constructed, compensation for those portions of the Project shall be payable to the extent services are performed on those portions, in accordance with the schedule set forth in Section 11.5 based on (1) the lowest bona fide bid or negotiated proposal, or (2) if no such bid or proposal is received, the most recent estimate of the Cost of the Work for such portions of the Project. The Architect shall be entitled to compensation in accordance with this Agreement for all services performed whether or not the Construction Phase is commenced.

§ 11.7 The hourly billing rates for services of the Architect and the Architect’s consultants, if any, are set forth below. The rates shall be adjusted in accordance with the Architect’s and Architect’s consultants’ normal review practices.

(If applicable, attach an exhibit of hourly billing rates or insert them below.)

See Exhibit 'A'

(Table deleted)

§ 11.8 COMPENSATION FOR REIMBURSABLE EXPENSES

§ 11.8.1

(Paragraphs deleted)

See Exhibit 'A'

(Paragraph deleted)

§ 11.9 COMPENSATION FOR USE OF ARCHITECT’S INSTRUMENTS OF SERVICE

If the Owner terminates the Architect for its convenience under Section 9.5, or the Architect terminates this Agreement under Section 9.3, the Owner shall pay a licensing fee as compensation for the Owner’s continued use of the Architect’s Instruments of Service solely for purposes of completing, using and maintaining the Project as follows:

Payment of cost of services performed to date + 10%

Init.

§ 11.10 PAYMENTS TO THE ARCHITECT

§ 11.10.1 An initial payment of zero (\$ 0) shall be made upon execution of this Agreement and is the minimum payment under this Agreement. It shall be credited to the Owner's account in the final invoice.

§ 11.10.2 Unless otherwise agreed, payments for services shall be made monthly in proportion to services performed. Payments are due and payable upon presentation of the Architect's invoice. Amounts unpaid () days after the invoice date shall bear interest at the rate entered below, or in the absence thereof at the legal rate prevailing from time to time at the principal place of business of the Architect.

(Insert rate of monthly or annual interest agreed upon.)

6 % six percent per annum

§ 11.10.3 The Owner shall not withhold amounts from the Architect's compensation to impose a penalty or liquidated damages on the Architect, or to offset sums requested by or paid to contractors for the cost of changes in the Work unless the Architect agrees or has been found liable for the amounts in a binding dispute resolution proceeding.

§ 11.10.4 Records of Reimbursable Expenses, expenses pertaining to Additional Services, and services performed on the basis of hourly rates shall be available to the Owner at mutually convenient times.

ARTICLE 12 SPECIAL TERMS AND CONDITIONS

Special terms and conditions that modify this Agreement are as follows:

§12.1 Risk Allocation – Neither the Architect, the Architect's consultants, nor the agents or employees shall be jointly or individually liable to the Owner in an amount in excess of the currently maintained and available professional liability insurance coverage carried by the Architect. The Architect's current professional liability insurance policy limits are \$2,000,000 each claim and \$4,000,000 aggregate.

ARTICLE 13 SCOPE OF THE AGREEMENT

§ 13.1 This Agreement represents the entire and integrated agreement between the Owner and the Architect and supersedes all prior negotiations, representations or agreements, either written or oral. This Agreement may be amended only by written instrument signed by both Owner and Architect.

§ 13.2 This Agreement is comprised of the following documents listed below:

.1 AIA Document B101™-2007, Standard Form Agreement Between Owner and Architect

.3 Other documents:
(List other documents, if any, including Exhibit A, Initial Information, and additional scopes of service, if any, forming part of the Agreement.)

Exhibit 'A' Dated May 24, 2018

This Agreement entered into as of the day and year first written above.

OWNER

(Signature)

Rick Graham Mayor

(Printed name and title)

ARCHITECT

(Signature)

Peter J. Bolek, AIA President

(Printed name and title)

Init.

Additions and Deletions Report for AIA® Document B101™ – 2007

This Additions and Deletions Report, as defined on page 1 of the associated document, reproduces below all text the author has added to the standard form AIA document in order to complete it, as well as any text the author may have added to or deleted from the original AIA text. Added text is shown underlined. Deleted text is indicated with a horizontal line through the original AIA text.

Note: This Additions and Deletions Report is provided for information purposes only and is not incorporated into or constitute any part of the associated AIA document. This Additions and Deletions Report and its associated document were generated simultaneously by AIA software at 14:52:27 on 05/24/2018.

PAGE 1

City of Spring Hill
199 Town Center Parkway
Spring Hill, TN 37174

...

HBM Architects, LLC
1382 West Ninth Street, Suite 300
Cleveland, OH 44113
Telephone Number: 216.241.1100
Fax Number: 216.241.1101

...

Spring Hill Public Library
5000 Northfield Lane
Spring Hill, TN 37174

PAGE 2

See Exhibit 'A'

...

April 2019

...

January 2020

PAGE 3

\$1,000,000

...

\$1,000,000

...

Statutory Limits

...

Each Claim \$2,000,000, Aggregate \$4,000,000

PAGE 8

§ 4.1 Additional Services listed below are ~~not included in Basic Services but may be required for the Project. The Architect shall provide the listed Additional Services only if specifically designated in the table below as the Architect's responsibility, and the Owner shall compensate the Architect as provided in Section 11.2. included in Basic Services if designated to be the responsibility of the Architect.~~

(Designate the Additional Services the Architect shall provide in the second column of the table below. In the third column indicate whether the service description is located in Section 4.2 or in an attached exhibit. If in an exhibit, identify the exhibit.)

Additional Services	Responsibility (Architect, Owner or Not or Not Provided)	Location of Service Description (Section 4.2 below or in an exhibit attached to this document and identified below)
§ 4.1.1	Programming (B202™-2009)	Not Provided
§ 4.1.2	Multiple preliminary designs	Not Provided
§ 4.1.3	Measured drawings	Not Provided
§ 4.1.4	Existing facilities surveys	Not Provided
§ 4.1.5	Site Evaluation and Planning (B203™-2007)	Not Provided
§ 4.1.6	Building Information Modeling (E202™-2008)	Not Provided
§ 4.1.7	Civil engineering	Architect
§ 4.1.8	Landscape design	Architect
§ 4.1.9	Architectural Interior Design (B252™-2007)	Architect
§ 4.1.10	Value Analysis (B204™-2007)	Not Provided
§ 4.1.11	Detailed cost estimating	Architect
§ 4.1.12	On-site Project Representation (B207™-2008)	Not Provided
§ 4.1.13	Conformed construction documents	Not Provided
§ 4.1.14	As-Designed Record drawings	Not Provided
§ 4.1.15	As-Constructed Record drawings	Not Provided
§ 4.1.16	Post occupancy evaluation	Not Provided
§ 4.1.17	Facility Support Services (B210™-2007)	Not Provided
§ 4.1.18	Tenant-related services	Not Provided
§ 4.1.19	Coordination of Owner's consultants	Not Provided
§ 4.1.20	Telecommunications/data design	Architect
§ 4.1.21	Security Evaluation and Planning (B206™-2007)	Not Provided
§ 4.1.22	Commissioning (B211™-2007)	Not Provided
§ 4.1.23	Extensive environmentally responsible design	Not Provided
§ 4.1.24	LEED® Certification (B214™-2012)	Not Provided
§ 4.1.25	Fast-track design services	Not Provided
§ 4.1.26	Historic Preservation (B205™-2007)	Not Provided
§ 4.1.27	Furniture, Furnishings, and Equipment Design (B253™-2007)	Architect

PAGE 10

1. Two (2) reviews of each Shop Drawing, Product Data item, sample and similar submittal of the Contractor
2. Twenty-Four (24) visits to the site by the Architect over the duration of the Project during construction
3. Two (2) inspections for any portion of the Work to determine whether such portion of the Work is substantially complete in accordance with the requirements of the Contract Documents
4. One (1) inspections for any portion of the Work to determine final completion

§ 4.3.4 If the services covered by this Agreement have not been completed within thirty (30) months of the date of this Agreement, through no fault of the Architect, extension of the Architect's services beyond that time shall be compensated as Additional Services.

PAGE 13

[X] Litigation in a court of competent jurisdiction

PAGE 16

See Exhibit 'A'

...

cost for additional services identified in section 4.1 at time of contract to be by Architect are included in the basic services fee

...

Negotiated as a fixed fee amount unless otherwise authorized to be performed hourly by the City of Spring Hill

§ 11.4 Compensation for Additional Services of the Architect's consultants when not included in Section 11.2 or 11.3, shall be the amount invoiced to the Architect plus Ten percent (10 %), or as otherwise stated below:

...

Schematic Design Phase	percent ()	%)
Design Development Phase	percent ()	%)
Construction Documents Phase	percent ()	%)
Bidding or Negotiation Phase	percent ()	%)
Construction Phase	percent ()	%)
<hr/>			
Total Basic Compensation	one hundred	percent (100 %)

See Exhibit 'A'

...

See Exhibit 'A'

Employee or Category

Rate

...

§ 11.8.1 Reimbursable Expenses are in addition to compensation for Basic and Additional Services and include expenses incurred by the Architect and the Architect's consultants directly related to the Project, as follows:

- .1 — Transportation and authorized out of town travel and subsistence;
- .2 — Long distance services, dedicated data and communication services, teleconferences, Project Web sites, and extranets;
- .3 — Fees paid for securing approval of authorities having jurisdiction over the Project;
- .4 — Printing, reproductions, plots, standard form documents;
- .5 — Postage, handling and delivery;
- .6 — Expense of overtime work requiring higher than regular rates, if authorized in advance by the Owner;
- .7 — Renderings, models, mock-ups, professional photography, and presentation materials requested by the Owner;
- .8 — Architect's Consultant's expense of professional liability insurance dedicated exclusively to this Project, or the expense of additional insurance coverage or limits if the Owner requests such insurance in excess of that normally carried by the Architect's consultants;

- ~~.9~~ All taxes levied on professional services and on reimbursable expenses;
- ~~.10~~ Site office expenses; and
- ~~.11~~ Other similar Project related expenditures. See Exhibit 'A'

~~§ 11.8.2~~ For Reimbursable Expenses the compensation shall be the expenses incurred by the Architect and the Architect's consultants plus ~~—~~ percent (~~—~~%) of the expenses incurred.

...

Payment of cost of services performed to date + 10%
PAGE 17

§ 11.10.1 An initial payment of zero (\$ 0) shall be made upon execution of this Agreement and is the minimum payment under this Agreement. It shall be credited to the Owner's account in the final invoice.

...

6 % six percent per annum

...

§12.1 Risk Allocation – Neither the Architect, the Architect's consultants, nor the agents or employees shall be jointly or individually liable to the Owner in an amount in excess of the currently maintained and available professional liability insurance coverage carried by the Architect. The Architect's current professional liability insurance policy limits are \$2,000,000 each claim and \$4,000,000 aggregate.

...

~~.2~~ AIA Document E201™ 2007, Digital Data Protocol Exhibit, if completed, or the following:

...

Exhibit 'A' Dated May 24, 2018

...

Rick Graham Mayor

Peter J. Bolek, AIA President

Certification of Document's Authenticity

AIA® Document D401™ – 2003

I, , hereby certify, to the best of my knowledge, information and belief, that I created the attached final document simultaneously with its associated Additions and Deletions Report and this certification at 14:52:27 on 05/24/2018 under Order No. 4621957836 from AIA Contract Documents software and that in preparing the attached final document I made no changes to the original text of AIA® Document B101™ – 2007, Standard Form of Agreement Between Owner and Architect , as published by the AIA in its software, other than those additions and deletions shown in the associated Additions and Deletions Report.



(Signed)

V. Mayer

(Title)

June 18, 2018

(Dated)