

RESOLUTION 12-40

**A RESOLUTION TO AUTHORIZE THE AWARD OF CONTRACT FOR
REPLACING THE ROOF AT CITY HALL**

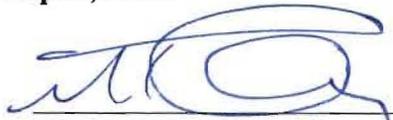
WHEREAS, the roof at Spring Hill City Hall is in need of replacement; and

WHEREAS, City staff accepted proposals for a new roof at City Hall on March 23, 2012; and

WHEREAS, proposals have been evaluated by city staff and a recommendation has been made to the Budget and Finance Advisory Committee; and

NOW, THEREFORE BE IT RESOLVED, that the City of Spring Hill authorizes the award of contract for replacing the roof at City Hall in the amount of \$41,706.73.00 to Jewell Roofing Company, as recommended by the Budget and Finance Advisory Committee on April 16, 2012.

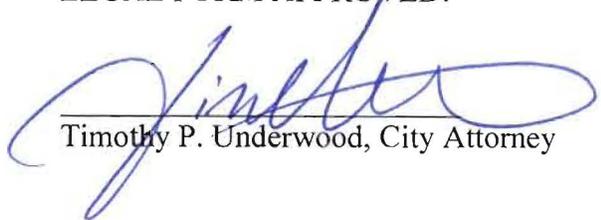
Passed and adopted by the Board of Mayor and Aldermen of the City of Spring Hill, Tennessee on the 16th day of April, 2012.


Michael Dinwiddie, Mayor

ATTEST:


April Goad, City Recorder

LEGAL FORM APPROVED:


Timothy P. Underwood, City Attorney

**CITY OF SPRING HILL
 BID OPENING REVIEW
 NEW ROOF FOR CITY HALL**

Bidding Company	Total Bid per Board Removal/Disposal/Replacement	Grant Total (Excluding per Board Quote)
1. R. W. Services ✓	\$20.00	\$29,656.25
2. Two Rivers Roofing, Inc. ✓	\$40.00	\$46,500.00
3. Cutting Edge Construction Inc. - <i>Loeback Homes</i>	\$45.00	\$40,777.00
4. Don Kennedy Roofing ✓	\$48.00	\$47,690.00
5. S & A Constructors, LLC ✓	\$85.00	\$69,000.00
6. Jewell Roofing ✓	\$46.00	\$41,706.73

**CITY OF SPRING HILL
 BID OPENING
 NEW ROOF AT CITY HALL**

**FRIDAY, MARCH 23, 2012
 2:00 P.M.**

Please sign below indicating that you were present for the above referenced bid opening.

PLEASE PRINT!!!

NAME	COMPANY	EMAIL ADDRESS
Jeff Foster	City	
Dan Kamunen	Cutting Edge Const.	dkamunen@loebsockhomes.com
Josh Hodges	Don Kennedy Roofing	Don@DonKennedyRoofing.com
Dary Tater	S & A Construct	daryt@ymail.com
Chris Gant	Jewell Roofing	CGANT@JewellRoofing.com
Amanda Knobloch	COSH	aknobloch@springhilltn.org
Debbie Loveless	City of Spring Hill	dloveless@springhilltn.org
Victor Lay	City of Spring Hill	lay@springhilltn.org

4.00 PRICING AND DELIVERY SCHEDULE

Proposal of Jewell Roofing
(Proposer Company Name)
To: The City of Spring Hill
Ref.: Install of New Roof on City Hall

Ladies and Gentlemen:

Having carefully examined all the specifications and requirements of this RFP and any attachments thereto, the undersigned proposes to install a new roof on City Hall required pursuant to the above referenced Request for Proposal upon the terms quoted below.

TOTAL FOR PER BOARD REMOVAL/DISPOSAL/REPLACEMENT:

\$ 40.00 per sheet

GRAND TOTAL (EXCLUDING PER BOARD QUOTE ABOVE):

\$ 41,700.73

Delivery schedule of events and time periods

once award is given schedule will be discussed

Respectfully submitted,

Proposer: Jewell Roofing

By: Ben Jewell
(Authorized Signature for Proposer)

Name: Ben Jewell

Title: Owner

Date: 3/23/2012

Residence Address:

821 Hillside Dr
Springfield, TN 37172
Robertson County

Business Address:

1003 Louisville Highway
Goodlettsville, TN 37072
Telephone No: 615-868-9999
Sumner County

JEWELL ROOFING, LLC

821 Hillside Drive
Springfield, TN 37172

Estimate

Date	Estimate #
3/22/2012	25074

Name / Address
SPRING HILL CITY HALL

2008 , 2009 , 2010 & 2011 Recipients

Project

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Description

FELT 30#
FELT NAILS
STARTER
VALLEY (ICE & WATER SHIELD)
SHINGLES 30 YEAR DIMENSIONAL (CERTAINTTEED)
RIDGE VENT
RIDGE CAP
NAILS
METAL STEP FLASHING
METAL COUNTER FLASHING
ROOF VENTS (750'S)
14 INCH TURBINE VENTS
ROOF BOOTS
ALUMINUM DRIP EDGE

DUMPSTER
9/12 PITCH AND BELOW (INSTALL FELT & SHINGLES)
LABOR AND MATERIAL TO INSTALL ICE AND WATER SHIELD AT FLASHING AREAS
TEAR OFF SHINGLES ONE LAYER 9/12 & BELOW

ALTERNATE #1 ADD LABOR AND MATERIAL TO REPLACE DECKING ADD \$46.00 PER SHEET

ALTERNATE #2 FURNISH LABOR AND MATERIAL TO INSTALL SIX INCH ALUMINUM GUTTERS WITH 3 X 4 DOWN SPOUTS ADD \$3,645.00

CERTAINTTEED SURESTART 4-STAR 20 YEAR WARRANTY IS INCLUDED

JEWELL ROOFING WILL DISCONNECT LIGHTNING PROTECTION. REINSTALLATION BY OTHERS.

ALL MATERIAL AND LABOR ARE GUARANTEED TO MEET SPECIFICATIONS. ANY ADD OR DELETE ALTERNATES WILL REQUIRE A SIGNED CHANGE ORDER BEFORE ANY WORK IS STARTED. OUR COMPANY WILL PROVIDE A CERTIFICATE OF INSURANCE UPON REQUEST.

YOUR SIGNATURE ON THIS ESTIMATE MAKES THIS A LEGAL AND BINDING CONTRACT. IN THE EVENT THAT LEGAL PROCEEDINGS ARE INSTITUTED TO ENFORCE THIS CONTRACT, OR TO COLLECT ANY OUTSTANDING BALANCES OWED, JEWELL ROOFING SHALL BE ENTITLED TO ATTORNEY FEES, COURT COST AND LITIGATION EXPENSES.

PRICE GOOD FOR 30 DAYS

Signature _____

Total	\$41,706.73
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7063706
253481

State of Tennessee

BOARD FOR LICENSING CONTRACTORS

CONTRACTOR

JEWELL GENERAL CONTRACTING AND ROOFING, LLC

*This is to certify that all requirements of the State of Tennessee
have been met.*

ID NUMBER: 00043522
LIC STATUS: ACTIVE
EXPIRATION DATE: 04/30/2012

BC:

\$1,396,000.00



IN-1313
DEPARTMENT OF
COMMERCE AND INSURANCE

BEN R. & LORI A. JEWELL

STATEMENT OF FINANCIAL CONDITION

JULY 31, 2011

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Ben R. and Lori A. Jewell
Springfield, TN

We have compiled the accompanying statement of financial condition of Ben R. and Lori A. Jewell as of July 31, 2011 in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants.

A compilation is limited to presenting in the form of financial statements information that is the representation of the individuals whose financial statement is presented. We have not audited or reviewed the accompanying statement of financial condition and, accordingly, do not express an opinion or any other form of assurance on it.

McMurray & Associates
Certified Public Accountants

December 1, 2011

BEN R. AND LORI A. JEWELL
STATEMENT OF FINANCIAL CONDITION
JULY 31, 2011

ASSETS

Cash	\$ 65,200
Marketable Securities	6,300
Investments:	
Jewell Enterprises, LLC	379,353
Jewell Roofing, LLC	405,837
Individual retirement account	29,055
Health savings account	7,061
Residence	195,000
Other Real Estate	446,000
Personal effects & vehicle	<u>86,000</u>
Total Assets	\$ <u>1,619,806</u>

LIABILITIES AND NET WORTH

Notes Payable	\$106,058
Other Real Estate	100,715
Mortgage payable	<u>31,391</u>
Total Liabilities	238,164
Estimated income taxes on the differences between the estimated current values of assets and the estimated current amounts of liabilities and their tax bases	56,068
Net Worth	<u>1,325,574</u>
Total Liabilities and Net Worth	\$ <u>1,619,806</u>

See accompanying notes and accountants' report.

BEN R. AND LORI A. JEWELL
NOTES TO FINANCIAL STATEMENT
JULY 31, 2011

NOTE A: BASIS OF ACCOUNTING

The accompanying financial statement includes the assets and liabilities of Ben R. and Lori A. Jewell. Assets are stated at their estimated current values and liabilities at their estimated current amounts.

NOTE B: MARKETABLE SECURITIES

At July 31, 2011, Ben R. Jewell owned stock valued at \$6,300.

NOTE C: RESIDENCE

The estimated current value of the residence is based on market comparables. The residence was purchased in 2003.

NOTE D: OTHER REAL ESTATE

The estimated current value of the land and rental property owned is based on market comparables in the area. The mortgage (collateralized by the rental property) in the amount of \$100,715 is payable in monthly installments of \$978 a month, including interest at 7.625% a year through February 2026.

NOTE E: MORTGAGE PAYABLE

The mortgage (collateralized by the residence) in the amount of \$31,391 is payable in monthly installments of \$1,045 a month, including interest at 5.990% a year through April 2023.

NOTE F: INVESTMENTS

Ben R. Jewell has a 100% interest in Jewell Enterprise, LLC and Jewell Roofing, LLC which are both single member LLC and reported on Schedule C's on his own Form 1040 for tax purposes.

See accountants' report.

BEN R. AND LORI A. JEWELL
NOTES TO FINANCIAL STATEMENT
JULY 31, 2011

NOTE G: ESTIMATED INCOME TAXES

The estimated current amounts of liabilities at July 31, 2011, equaled their tax bases. Estimated income taxes have been provided on the excess of the estimated current values of assets over their bases as if the estimated current values of the assets had been realized on the statement date, using applicable tax laws and regulations. The provision will probably differ from the amounts of income taxes that eventually might be paid because those amounts are determined by the timing and the method of disposal or realization and the tax laws and regulations in effect at the time of disposal or realization. See the attached schedule for computation and assumptions.

The estimated current values of assets exceeded their tax bases by \$370,450 at July 31, 2011. The excess of estimated current values of major assets over their tax bases are:

Marketable securities	300
Investments	296,150
Individual retirement account	5,000
Other Real Estate	69,000

NOTE H: NOTES PAYABLE

Ben R. Jewell has an unsecured line of credit with Commerce Union Bank with a balance of \$106,058 that is renewed annually.

See accountants' report

BEN R. AND LORI A. JEWELL
COMPUTATION OF ESTIMATED INCOME TAXES
JULY 31, 2011

<u>DESCRIPTION</u>	(A) Estimated Current Values	(B) Tax Bases	Excess of (A) over (B)	Effective Income Tax Rates	Amount of Estimated Income Taxes	<u>Assumptions Used</u>
Cash	\$ 65,200	\$ 65,200	\$ -0-		\$ -0-	No tax effect
Marketable securities	6,300	6,000	300	15%	45	Capital gains tax rate
Investments	785,190	489,040	296,150	15%	44,423	Capital gains tax rate
Individual retirement account	29,055	24,055	5,000	25%	1,250	Tax rate plus the 10% penalty for early withdrawal, assuming individual is under the retirement age.
Health Savings	7,061	7,061	-0-		-0-	No tax effect.
Residence	195,000	195,000	-0-		-0-	No tax effect.
Other real estate	446,000	377,000	69,000	15%	10,350	Capital gains tax rate
Personal effects	<u>86,000</u>	<u>86,000</u>	<u>-0-</u>		<u>-0-</u>	No tax effect
Totals	<u>\$1,619,806</u>	<u>\$1,249,356</u>	<u>\$370,450</u>		<u>\$56,068</u>	

See accompanying notes to accountants' report.